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accountants
lawyers
company secretaries
and their staff**



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Corporation Tax Part 1 - The Complete Introduction

ONLY
£395

This course is a standalone introduction to the main features of the UK Corporation Tax System, but combined with Parts 2 and 3 will give delegates a detailed outline of the UK taxation regime for corporate businesses.

Speaker: Russell Cockburn, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 11 October 2011 20 March 2012 **Member:** £315 + VAT
13 December 2011 22 May 2012 **Non Member:** £395 + VAT

Corporation Tax Part 3 - Company Tax Compliance

Part 3 of the series covers the company tax compliance regime in the UK. The course provides the delegate with a thorough review of the UK's administration system for company taxation.

Speaker: Russell Cockburn, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 13 October 2011 22 March 2012 **Member:** £315 + VAT
15 December 2011 24 May 2012 **Non Member:** £575 + VAT

Capital Allowances - The UK Regime and Planning Issues

NEW

To identify and review the main features of the UK tax relief regime for business capital expenditure and to identify specific planning opportunities. The course aims to provide delegates with a thorough outline of the UK regime for capital expenditure by businesses large and small and to highlight the chief areas to which attention should be paid to ensure accurate tax reporting and compliance and planning.

Speaker: Russell Cockburn, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 22 November 2011 **Member:** £315 + VAT
9 February 2012 **Non Member:** £575 + VAT

Corporation Tax Update

The course provides an opportunity to consider and discuss the most recent changes in this field, Finance Act/Bill changes and their potential impact on company tax compliance and planning.

Speaker: Russell Cockburn, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 23 November 2011 **Member:** £315 + VAT
8 March 2012 **Non Member:** £350 + VAT

Taxation of Property Transactions

This one-day course provides a practical overview of the taxation on property transactions. The course will cover the full range of taxes which will apply, including their application, interaction and planning points. At the end of the session, the course participants should be aware of the major issues and planning opportunities available.

Speaker: Russel Cockburn, Former Inspector of Taxes, Tax Consultant.

Date: 11 November 2011 **Member:** £315 + VAT
8 February 2012 **Non Member:** £575 + VAT

Corporation Tax Part 2 - Large Companies and Groups

ONLY
£395

Part 2 covers large companies and more detailed corporation tax rules. This is a standalone course providing a review of the tax regime for larger UK companies and groups including worked examples of corporation tax calculations. The course will assume attendance on Part 1 although that is not essential for someone looking for a refresher on these aspects of Corporation Tax.

Speaker: Russell Cockburn, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 12 October 2011 21 March 2012 **Member:** £315 + VAT
14 December 2011 23 May 2012 **Non Member:** £395 + VAT

Accounting Principles for Tax Department Staff

ONLY
£395

This one-day course provides tax department staff with the core accounting principles they need to be aware of to be effective. The course covers basic accounting principles and the impact of recent UK and international accounting standards.

Speaker: Deborah Morton-Dare, BSc, ACA, Independent Lecturer and Consultant.

Date: 23 November 2011 **Member:** £315 + VAT
3 April 2012 **Non Member:** £395 + VAT

Charity Tax

The course comprehensively covers the taxation principles pertaining to charities. The framework for fundraising as specified by Charity Commissioners and HMRC is explored. VAT as it applies to charities will not be covered. At the end of the course participants will benefit from an understanding of the factors involved in making Giftaid repayment claims and fund-raising within the tax exemptions available to charities.

Speaker: Anne Mathieson, BA, FCA, CTA Lecturer and Tax Practitioner.

Date: 11 October 2011 **Member:** £315 + VAT
19 April 2012 **Non Member:** £490 + VAT

Revenue and Customs Investigations - Protecting and Defending Your Organisation

NEW

This course looks in detail at the HMRC's powers and approach to self assessment enquiries and investigations. Attendees will participate in case studies designed to emphasise understanding of what HMRC can and cannot do and how cases are selected.

Speaker: Russell Cockburn, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 17 November 2011 **Member:** £315 + VAT
Non Member: £575 + VAT

Tax Aspects of Corporate Finance

This course is designed to provide a comprehensive introduction to the tax issues relating to corporate finance activities. Worked examples and case studies are used to illustrate.

Speakers: Paul Martin, ACA, CTA, Training Manager, Baker Tilly and Paul Freeman, Corporation Tax Manager, Baker Tilly.

Date: 19 October 2011 **Member:** £315 + VAT
Non Member: £575 + VAT

Tax in Company Accounts

ONLY
£395

This course covers the accounting entries and disclosure requirements related to the UK corporation tax system for both current tax and deferred tax. For deferred tax the emphasis is on methodology and the differences in methodology between FRS 19 and IAS 12 will be explored.

Speaker: Anne Mathieson, BA, FCA, CTA, Lecturer and Tax Practitioner.

Date: 16 November 2011
22 February 2012

Member: £315 + VAT
Non Member: £395 + VAT

Tax Update for Accountants

ONLY
£395

This general tax update will provide an overview of recent developments in UK taxation.

Speaker: Russell Cockburn, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 8 December 2011
13 March 2012

Member: £315 + VAT
Non Member: £395 + VAT

The UK Tax System - An Introduction

ONLY
£395

This course gives participants an overview of the UK tax system and an insight into the workings of all the main taxes. At the end of the course participants will benefit from an understanding of the legislation and management of the UK tax system and the focus and breadth of each of the main taxes.

Speaker: Anne Mathieson, BA, FCA, CTA, Lecturer and Tax Practitioner.

Date: 3 May 2012

Member: £315 + VAT
Non Member: £395 + VAT

Corporate Taxation in Ireland



The course outlines the causes of liability to Irish tax and the calculation of taxable profits for corporates operating in Ireland. The course material covers the continuing availability and phasing out of the 10% regime, the general 12% corporation tax rate for trading income, the other corporate tax rates and their applicability to certain activities and the gradual introduction of legislation reinforcing Ireland's position as a pre-eminent location for trading and holding companies.

To enquire about this course please call our bookings team on 0207 566 8207.

Corporate Taxation in the USA - Outbound Taxation

NEW

This covers the principles of the US taxation on business activity. Day One focuses on the outbound US taxation, whilst the separately bookable day-two concentrates on inbound taxation.

Speaker: Bradley Albin, International Corporate Tax Director, US Tax and Financial Services Ltd.

Date: 27 April 2012

Member: £315 + VAT
Non Member: £575 + VAT

Dutch Corporate Tax



This course aims to give the participants a basic understanding of the relevant Dutch tax issues for international corporations doing business in and from the Netherlands, taking into account the amendments to the Dutch corporate income tax regime as per 2007.

It will point out both the opportunities and the many potential pitfalls. Where possible, parallels will be drawn with UK tax law in order to explain the differences. Due attention will also be given to the impact of European law on the Dutch tax system.

To enquire about this course please call our bookings team on 0207 566 8207.

Tax Planning for Corporate Transactions

This course seeks to identify and drill down into the key tax issues that can arise in a transaction involving the buying and selling of a company. The majority of the content focuses on the tax issues from the company point of view however there is regard to some issues involving individuals, in particular entrepreneurs relief and the tax issues of deferred consideration.

Speaker: Paul Martin, ACA, CTA, Training Manager, Baker Tilly and Paul Freeman, Corporation Tax Manager, Baker Tilly.

Date: 4 October 2011

Member: £315 + VAT
Non Member: £575 + VAT

Tax and VAT Treatment of Travel, Entertainment and Staff Expenses

NEW

This one-day course offers detailed, practical guidance on the recovery of VAT on expenses and the treatment of expenses for PAYE and NIC compliance purposes. It highlights areas where expenses have differing treatments for VAT and Tax, as well as areas of commonality.

Speaker: Tim Buss, Director, Tim Buss VAT Consultants Ltd and Michael Evans is an Employment Taxes and CIS Consultant who specialises in Employment related issues.

Date: 20 October 2011 2 February 2012
7 December 2011

Member: £315 + VAT
Non Member: £575 + VAT

Construction Industry Tax Explained

This practical course will explain exactly how the construction industry scheme works for tax purposes. It will give a detailed guide to all the CIS tax responsibilities for contractors, and the impact on subcontractors alike. Practical case studies will be used illustrating all CIS tax areas.

Speaker: Tim Palmer, CTA, ATT, Tax Consultant and Lecturer.

Date: 9 December 2011

Member: £315 + VAT
Non Member: £575 + VAT

Corporate Taxation in the USA - Inbound Taxation

NEW

This course covers the principles of US taxation of business activity, with a specific focus on inbound taxation. The course moves through consideration of the causes of US tax, and the computation of US taxable income to the US approach to tax treaties. The separately bookable day-one in this series concentrates on outbound taxation.

Speaker: Bradley Albin, International Corporate Tax Director, US Tax and Financial Services Ltd.

Date: 26 April 2012

Member: £315 + VAT
Non Member: £575 + VAT

Double Taxation Treaties

This session introduces double taxation treaties and seeks to show how to use them and when benefit can be obtained from them through the study of a model treaty and a range of practical examples both personal and corporate. It is not intended to cover specific treaties. At the end of the course participants should be familiar with treaty layout and typical clauses - the nuances and variations - and should understand when and how to use a treaty.

Speaker: Anne Mathieson, BA, FCA, CTA Lecturer and Tax Practitioner.

Date: 10 November 2011
15 March 2012

Member: £315 + VAT
Non Member: £575 + VAT

Fundamentals of Transfer Pricing

The course is aimed at giving a basic understanding of transfer pricing. As a result of attending participants should be able to assess the risks associated with their transfer pricing and be able to document relatively straightforward transfer pricing within groups of companies.

Speaker: Mike Lowe, BSc, Tax Partner, International Tax Services, Ernst & Young.

Date: 24 April 2012

Member: £315 + VAT
Non Member: £575 + VAT

International Groups - HMRC Challenges

The course examines changing HMRC attitudes and powers and increasing ability to exchange and receive information across borders. HMRC's approach to 'international' enquiries is considered along with strategies for protecting a group from HMRC challenges.

Speaker: **Andrew Watters**, is director of contentious tax with City law firm Berwin Leighton Paisner LLP.

Date: 1 December 2011
11 May 2012

Member: £315 + VAT
Non Member: £575 + VAT

German Corporation Tax



The course explains the complex German tax system for corporations and offers a detailed overview of the specific tax regulations. At the end of the course participants will have a deeper understanding of the German tax system, enabling them to benefit from further tax planning or requests from German controllers from British subsidiaries.

To enquire about this course please call our bookings team on 0207 566 8207.

Transfer Pricing: A Practical Introduction

This session is aimed at people with some or no transfer pricing experience and provides an introduction to the main concepts and the issues that arise in practice. The course uses mainly practical examples to illustrate what the concepts mean and how they are applied.

Speaker: **Jennifer Paul**, is an experienced transfer pricing consultant and presenter. A transfer pricing specialist for the last 12 years, she was a Director in the Big 4 before leaving to set up her own independent transfer pricing consultancy.

Date: 13 October 2011

Member: £315 + VAT
Non Member: £575 + VAT

Capital Gains Tax

A course providing a comprehensive introduction to the statutory provisions for those who are new to capital gains tax as well as a review of some planning points arising on disposals. The course covers both business and non-business asset sales and concentrates on the computation of the gains arising on such disposals and maximising the available reliefs.

Speaker: **Russell Cockburn**, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 19 October 2011

Member: £315 + VAT
Non Member: £575 + VAT

Essential Aspects of International Taxation

The course will concentrate on cross-border planning techniques for outward investment and will therefore consider the UK and host country tax implications involved, including Europe, the USA and the Far East.

Speaker: **Allan Cinnamon**, International Tax Consultant, BDO Stoy Hayward.

Date: 26 October 2011
23 February 2012

Member: £315 + VAT
Non Member: £575 + VAT

Tax Effective Transfer Pricing

The course is aimed at those who have a working knowledge of transfer pricing and who want to develop their knowledge further to understand how their transfer pricing can become more tax effective. A prior knowledge of the principles outlined in the Fundamentals of Transfer Pricing is assumed.

As a result of attending participants should be able to consider more complex transfer pricing issues and understand value chain transformation and the risks associated with such projects.

Speaker: **Mike Lowe**, BSc, Tax Partner, International Tax Services, Ernst & Young.

Date: 1 December 2011

Member: £315 + VAT
Non Member: £575 + VAT

Transfer Pricing Practical Workshop

This workshop is aimed at people with some transfer pricing experience and addresses some of the main issues encountered in practice. The course is based on practical examples and looks at how specific issues can be addressed and resolved.

Speaker: **Jennifer Paul**, is an experienced transfer pricing consultant and presenter. A transfer pricing specialist for the last 12 years, she was a Director in the Big 4 before leaving to set up her own independent transfer pricing consultancy.

Date: 5 October 2011
20 March 2012

Member: £315 + VAT
Non Member: £575 + VAT



Inheritance Tax - Including Planning Points

This is a practical course reviewing the principles and computational aspects of inheritance tax with a focus on current planning issues and opportunities to minimise the potential inheritance tax burden – including the use of trusts in the current climate and key anti-avoidance measures.

Speaker: Anne Mathieson, BA, FCA, CTA Lecturer and Tax Practitioner.

Date: 9 May 2012
Member: £315 + VAT
Non Member: £575 + VAT

Personal and Employment Tax Update

The course provides a thorough review of all recent changes and developments in UK employee and personal taxation and to identify the main features of the UK tax compliance regime for employees. It provides delegates with a thorough outline and update on the UK employment taxes regime for individuals with particular emphasis on the benefits-in-kind regulations and payroll compliance procedures.

Speaker: Russell Cockburn, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 30 November 2011
17 April 2012
Member: £315 + VAT
Non Member: £575 + VAT

Practical Employer PAYE and NIC Compliance

This session covers all the key areas of employer compliance in theory and in practice including the complex issue of employment status. Recent and proposed developments are covered. At the end of the course, participants will benefit from an understanding of the basic law and practice in calculating taxable emoluments and will have the background information they need to complete P11Ds.

Speaker: Anne Mathieson, BA, FCA, CTA, Lecturer and Tax Practitioner.

Date: 5 October 2011 6 February 2012
8 December 2011 25 April 2012
Member: £315 + VAT
Non Member: £395 + VAT

Residence and Domicile - Tax Aspects

This course aims to provide a thorough grounding in the principles of residence and domicile for UK tax purposes and also considers some planning opportunities available for those leaving the UK and those coming here. The course covers UK tax law and practice on residence, ordinary residence and domicile and discusses particular planning areas such as capital gains tax. It also briefly reviews the remaining tax issues involving offshore trusts.

Speaker: Russell Cockburn, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 29 November 2011
18 April 2012
Member: £315 + VAT
Non Member: £575 + VAT

Taxation of UK Trusts

This course seeks to introduce the trusts and their taxation to tax practitioners. It looks at the types of trusts found in the UK and addresses the basic principles of the taxation of trusts with worked examples and case studies.

Speaker: Ian Abrey, ACA, Principal, Hillier Hopkins LLP.

Date: 11 November 2011
18 May 2012
Member: £315 + VAT
Non Member: £575 + VAT

Payroll Workshop

ONLY
£395

The objective of this course is to enable those within an organisation who are responsible for the payroll to better understand the basic principles and requirements for the operation of their PAYE scheme and to deal correctly with HMRC.

Speaker: Russell Cockburn, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 24 November 2011
7 March 2012
Member: £315 + VAT
Non Member: £395 + VAT

Planning with Trusts

This course is designed to follow on from the Taxation of UK Trusts course and will consider more advanced aspects of trust tax planning. It will do so through a number of case studies designed to address the issues involved.

Speaker: Ian Abrey, ACA, Principal, Hillier Hopkins LLP.

Date: 28 November 2011
Member: £315 + VAT
Non Member: £575 + VAT

Practical Tax Issues Relating to Expatriate Employees

HMRC is increasingly interested in the tax affairs of inward and outward bound expatriate employees. Payroll managers dealing with these movements of employees face a rigorous compliance environment.

Speaker: Russell Cockburn, BSc, Former Inspector of Taxes, Tax Consultant.

Date: 16 November 2011
Member: £450 + VAT
Non Member: £450 + VAT

Tax Planning for High Income and High Net Worth Individuals

This course explores the different types of taxes and the action to consider for high earning and high net worth individuals. It will focus on the practical action that can be undertaken to minimise income tax, capital gains tax and inheritance tax.

Speaker: Mark Levitt, FCA, CTA Tax Partner, Hazlems Fenton.

Date: 13 December 2011
Member: £315 + VAT
Non Member: £575 + VAT

